

| Name                   | Roll   | NET WORTH                |
|------------------------|--|--------------------------|
| 1. Merchant Banker.    | <ul style="list-style-type: none"> <li>* Managing public issue.</li> <li>* Underwriting</li> <li>* managing ADR, GDR.</li> <li>* Private placement.</li> <li>* Corporate advisory</li> <li>* stock Brokeing</li> </ul>   | Not less than ₹ 5 crore. |
| 2. Registrars          | <ul style="list-style-type: none"> <li>* Sending instructions to Bank for reporting</li> <li>* Providing Practical inputs to the lead manager.</li> <li>* facilitate &amp; establish information</li> </ul>  |                          |
| 3. Bankers to an issue | <ul style="list-style-type: none"> <li>* Funds are collected &amp; transferred to the escrow accounts.</li> </ul>  | -                        |
| 4. Debenture Trustees  | <ul style="list-style-type: none"> <li>* Satisfy prospectus, letter of offer, trust deed</li> <li>* call for periodic status Report from the co within 7 days of the of the relevant board meeting or within 45 days of the respective quaters whichever earlier.</li> </ul> | Not less than 10 Crores. |



- \* making buy/sell/hold recommendation or
- \* giving price target
- \* offering an opinion concerning public offer

Individual or Partnership Firm → Not less than ₹ 1 lakh net tangible assets

g) Credit Rating Agencies

Rating of securities that are listed or proposed to be listed on stk exchange.

Minimum ₹ 25 crore

10) Depository Participant

\* intermediaries bet<sup>n</sup> the depository and their investors

As specified in Reg 38

Common points →

- 1) code conduct
- 2) maintenance of BOA
- 3) Reg ~~of~~ with SEB.
- 4) Compliance office.
- 5) enter into agreement ~~as~~ with the Co.